

The First Global Physical Settled Diamond Exchange Trading Platform



Transform a USD 25 billion business into 3 Trillion

www.evercarat.com

KEY CHALLENGES FOR DIAMOND AS ASSET



Transparency

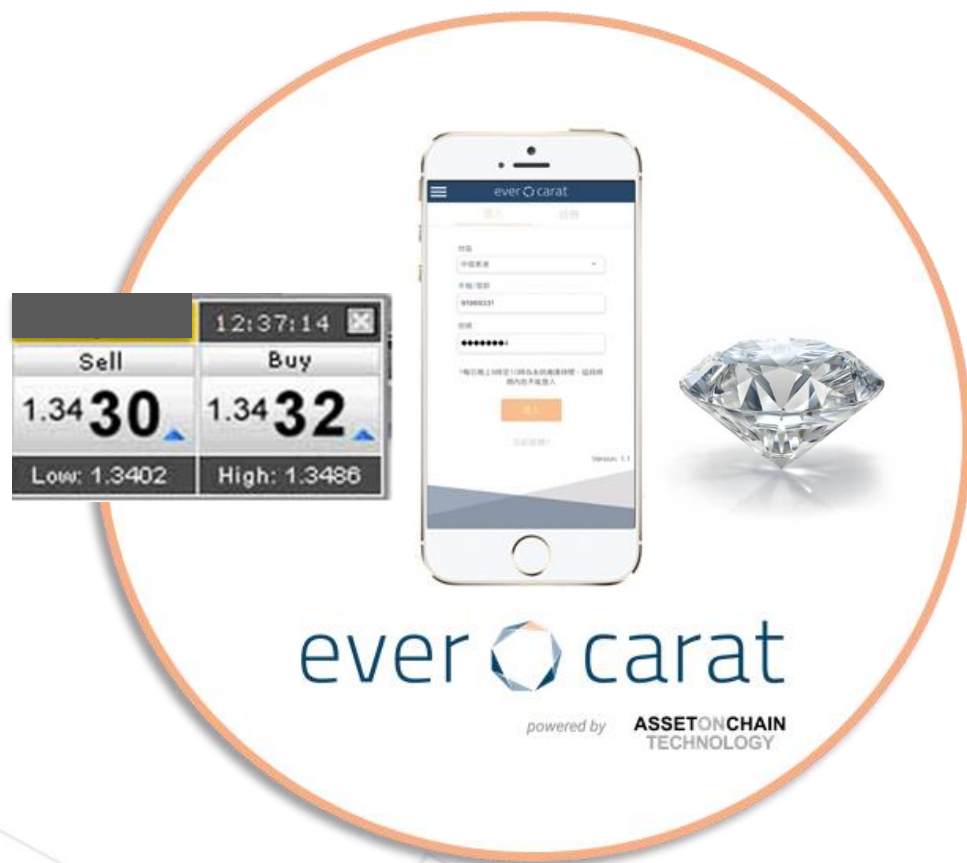
Liquidity

Expert Skills

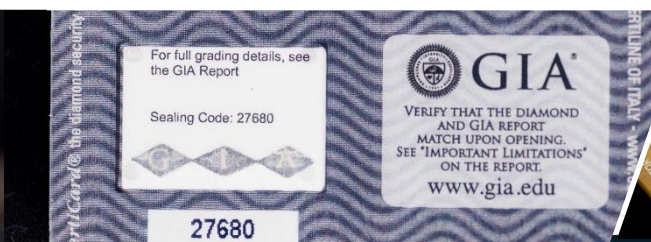
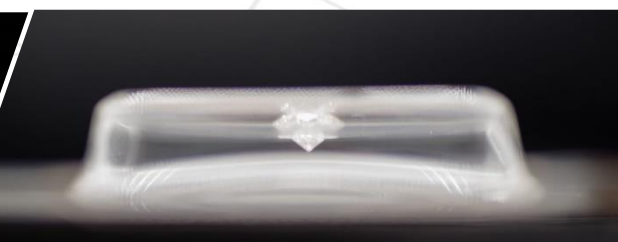
Standardization



OUR SOLUTION – TRADE AS EASY AS GOLD BAR

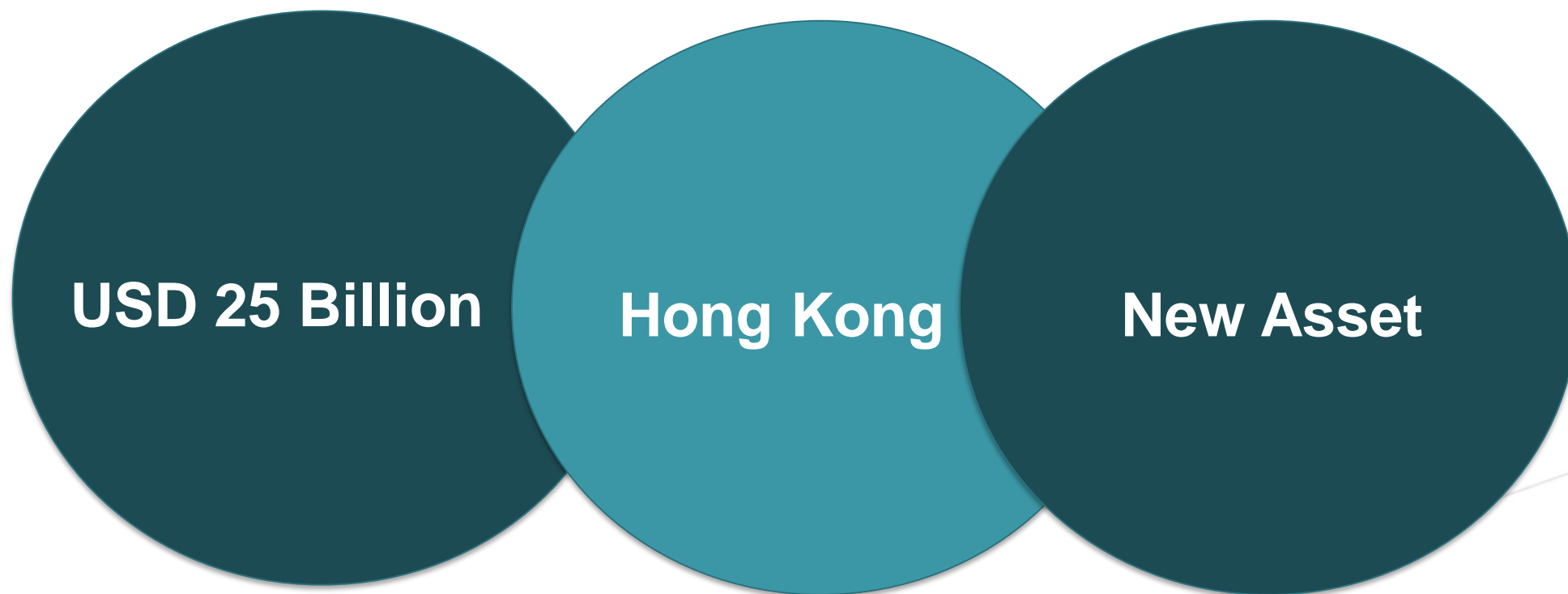


- I. No Intermediate
- II. Standard Top-Grade Products
- III. Real Time Bid/Ask Price
- III. Global Delivery of Real Diamond
- IV. Blockchain for Traceability
- V. Lower Transaction Cost





Market Potential



- Polished diamond reserve is over **USD 400 billion** which is growing by **25 billion** on a annual basis.
- Hong Kong and China is the second largest market in the world by market share (**16%**)
- Hong Kong – **simple tax regime**
- **70%** of diamond cutters are in Hong Kong
- Hong Kong is global financial and wealth management centre
- Second Mover Advantage – Indian Commodities Exchange (ICEX)

WHY NOW – UNIQUE OPPORTUNITIES



**Chinese Virtual Bank
Partnership**



**Best Asset Class in
Financial Crisis**



**Diamond-backed
Digital Assets**



Team of 20+ Years --- Exchange, Technology, Financial Markets & Regulations (Backed by Investors from Leading Diamond Industry Players and Family Office)



Rico TANG
CEO & Co-Founder



- Former Senior Executive – Singapore Diamond Investment Exchange, Thomson Reuters and HKEX
- Former Head of Exchange Traded Instruments Asia, Thomson Reuters - managed USD 140 million business
- Director of Reuters Trust – Investment Committee

Kenneth TSUI
COO & Co-Founder



- Former Managing Director, North Asia Thomson Reuters, Managed USD 300 million business
- Delivered interbank electronic platform for China Foreign Exchange Trading System (CFETS), subsidiary of PBOC
- Former Head of Development Asia, Reuters Limited

Vincent LAI
CTO & Co-Founder



- Former Head of Business Operations Asia, Thomson Reuters
- Wealth of technical experience from hands on programming, system design, to cross-region project and programme management on product development and deployment.

Derek WONG
CXO & Co-Founder

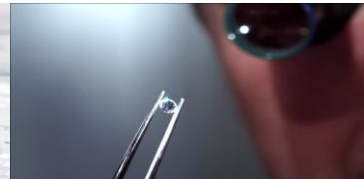


- Former Director of Media Solution Centre Samsung Electronic China, Head of Location Service Nokia China
- Deep understanding of China mobile internet ecosystem e.g App store, online maps, games, music and Smart TV.
- Experience in operating internet platform serving up to 20 million users

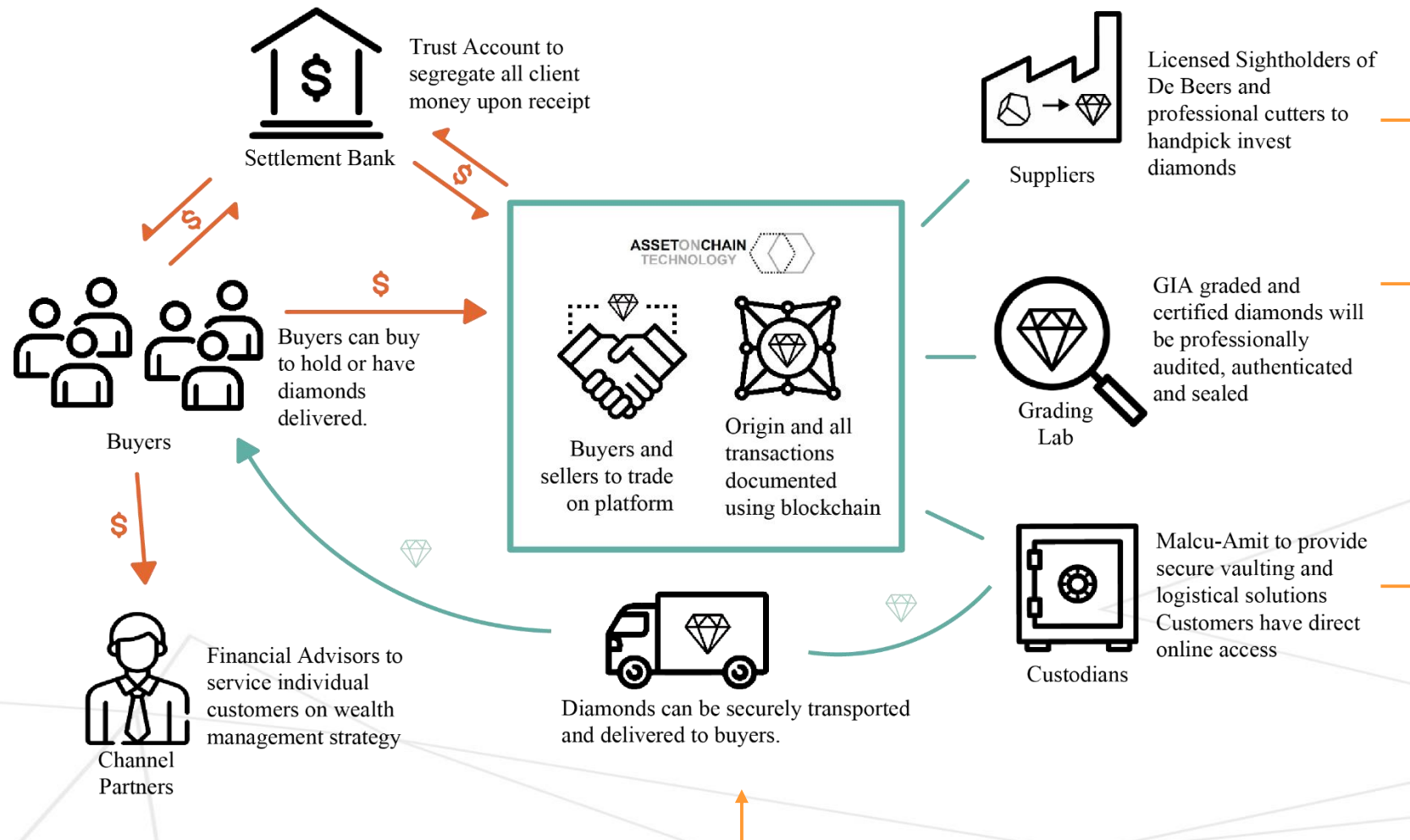
Cater LIU
CCO & Co-Founder



- Director of e-Broker Systems, former Account Manager at Thomson Reuters
- Successfully established eBroker as of one of the leading integrated services vendor in HK securities market



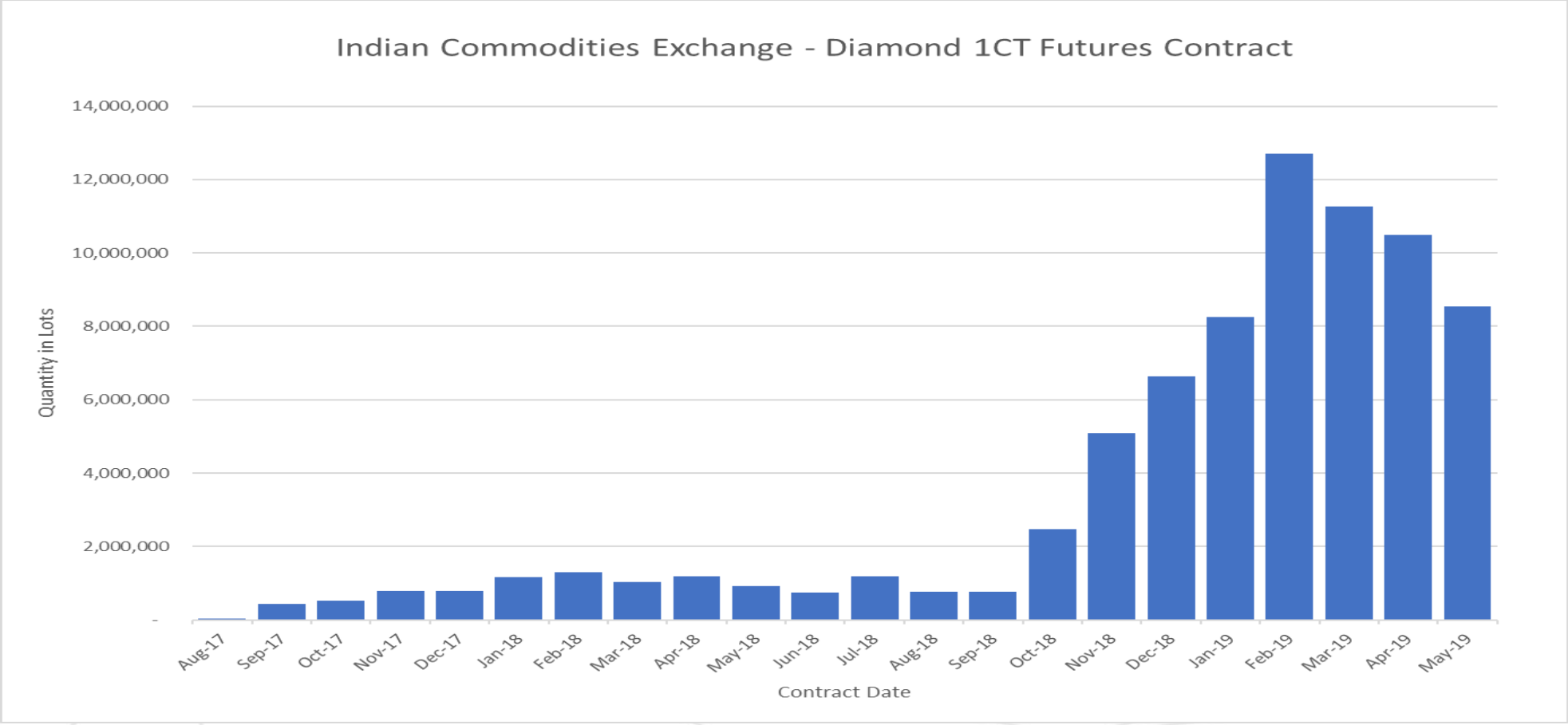
Trading Platform – Trust improved diamond supply-side process and DLT for traceability



Indian Commodities Exchange ICEX – Proven diamond investment



Due to capital control, it will be difficult for investor to access to the market.





Investors and Strategic Partners



(Physical to Digital)

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